

Nota 1, 2 AGEA

Aprobarea schimbarii sediului social al societatii OMV Petrom S.A. din Calea Dorobantilor nr. 239, Sector 1, Bucuresti, in strada Coralilor nr. 22, Sector 1, Bucuresti ("Petrom City"), incepand cu data de 23 Mai 2011

Avand in vedere ca Petrom City a devenit operational incepand cu ultimul trimestru al anului 2010, dand astfel posibilitatea angajatilor sa se dezvolte profesional impreuna, sa comunice mai bine si sa imbunatateasca sinergia intre divizii in vederea eficientizarii activitatii, s-a propus schimbarea sediului social al OMV Petrom din Calea Dorobantilor nr. 239, Sector 1, Bucuresti, in strada Coralilor nr. 22, Sector 1, Bucuresti ("Petrom City").

Prin urmare, se propune aprobarea schimbarii sediului social al OMV Petrom din Calea Dorobantilor nr. 239, Sector 1, Bucuresti, in strada Coralilor nr. 22, Sector 1, Bucuresti ("Petrom City") incepand cu data de 23 Mai 2011.

Schimbarea sediului social mentionata mai sus va determina modificari ale Actului Constitutiv al OMV Petrom. De aceea, s-a propus aprobarea schimbarii sediului social asa cum e mentionata mai sus si, ulterior, aprobarea modificarilor Actului Constitutiv al OMV Petrom.

Prin urmare, incepand cu data de 23 Mai 2011 primul paragraf al art. 3 „Sediul social al Societatii” va fi modificat si va avea urmatoarea formulare:

„Sediul social al Societatii este situat in strada Coralilor nr. 22, Sector 1, Bucuresti,

Note 1, 2 EGMS

Approval of the change of OMV Petrom S.A.'s headquarters from 239 Calea Dorobantilor Street, Sector 1, Bucharest, to 22 Coralilor Street, Sector 1, Bucharest ("Petrom City"), as of 23 May 2011

Considering the fact that Petrom City complex became operational starting with the end of Q 4 2010, thus giving OMV Petrom employees the opportunity to evolve together, to communicate better and to grow the business synergies, it is proposed to change OMV Petrom's headquarters from 239 Calea Dorobantilor Street, Sector 1, Bucharest, to 22 Coralilor Street, Sector 1, Bucharest ("Petrom City").

Therefore, it is proposed to approve the change of OMV Petrom's headquarters from 239 Calea Dorobantilor Street, Sector 1, Bucharest, to 22 Coralilor Street, Sector 1, Bucharest, ("Petrom City") starting with 23 May 2011.

The above mentioned change of headquarters will result in amendments to OMV Petrom's Articles of Association; therefore it is proposed to approve the above mentioned change of headquarters as well as the amendments to OMV Petrom's Articles of Association.

Therefore, starting with 23 May 2011 the first paragraph of article 3 „Headquarters of the Company” shall be amended and shall read as follows:

„The headquarters of the Company are located in 22 Coralilor Street, Sector 1,

(“Petrom City”). Sediul social al Societatii poate fi schimbat in orice alta locatie din Romania, conform unei hotarari a Adunarii Generale Extraordinare a Actionarilor”.

Bucharest, (“Petrom City”). The headquarters of the Company may be changed to any another location in Romania pursuant to a resolution of the Extraordinary General Assembly of Shareholders.”

Mariana Gheorghe,

**Director General Executiv/Chief Executive Officer
Președinte al Directoratului/President of the Executive Board
OMV PETROM SA**
